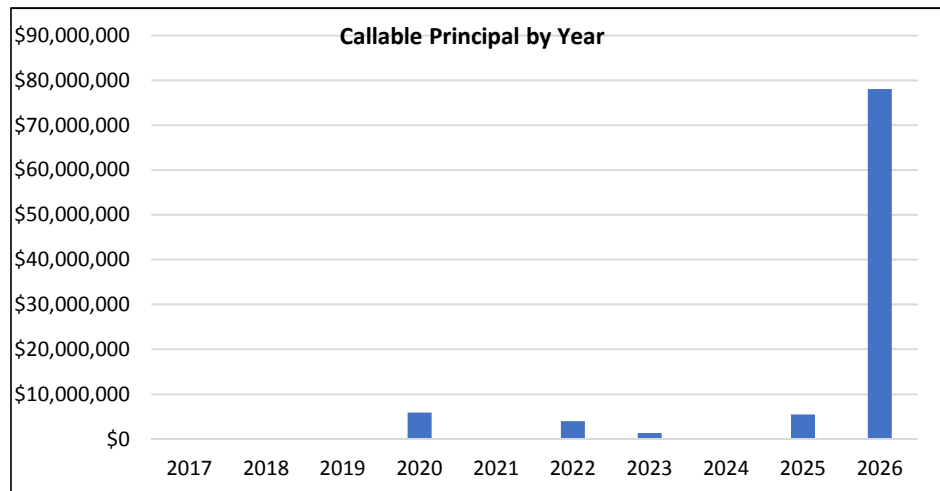


Debt Profile
Waller Independent School District
As of 8/31/2016

Series	Original Principal	Outstanding Principal	Use of Proceeds	Call Date	Callable Principal	% Advance Refundable
2008	\$49,290,000	\$2,320,000	New Money	-	-	100.00%
2010	12,255,000	9,135,000	Refunding	2/15/2020	\$5,880,000	-
2012	9,180,000	7,985,000	Refunding	2/15/2022	3,945,000	-
2013	5,525,000	3,240,000	Refunding	2/15/2023	1,310,000	-
2014	8,500,000	8,280,000	Refunding	-	-	-
2015	7,180,000	7,180,000	Refunding	2/15/2025	5,490,000	-
2016	93,545,000	93,545,000	New & Refunding	2/15/2026	78,075,000	68.11%
Total	\$185,475,000	\$131,685,000			\$94,700,000	

Year	Callable Principal
2017	0
2018	0
2019	0
2020	5,880,000
2021	0
2022	3,945,000
2023	1,310,000
2024	0
2025	5,490,000
2026	78,075,000
Total	\$94,700,000



AGGREGATE DEBT SERVICE

Waller Independent School District
Bonds Outstanding as of 8/31/2016

Period Ending	Principal	Interest	Debt Service
08/31/2017	3,460,000.00	5,336,106.26	8,796,106.26
08/31/2018	4,000,000.00	5,215,865.63	9,215,865.63
08/31/2019	4,105,000.00	5,510,075.00	9,615,075.00
08/31/2020	5,075,000.00	4,910,125.00	9,985,125.00
08/31/2021	5,295,000.00	4,708,125.00	10,003,125.00
08/31/2022	4,915,000.00	4,500,550.00	9,415,550.00
08/31/2023	5,125,000.00	4,294,325.00	9,419,325.00
08/31/2024	5,340,000.00	4,078,362.50	9,418,362.50
08/31/2025	5,570,000.00	3,852,375.00	9,422,375.00
08/31/2026	5,810,000.00	3,616,600.00	9,426,600.00
08/31/2027	4,910,000.00	3,407,187.50	8,317,187.50
08/31/2028	3,875,000.00	3,250,550.00	7,125,550.00
08/31/2029	4,180,000.00	3,099,300.00	7,279,300.00
08/31/2030	4,350,000.00	2,928,700.00	7,278,700.00
08/31/2031	4,550,000.00	2,727,950.00	7,277,950.00
08/31/2032	4,755,000.00	2,519,100.00	7,274,100.00
08/31/2033	4,980,000.00	2,299,500.00	7,279,500.00
08/31/2034	5,230,000.00	2,044,250.00	7,274,250.00
08/31/2035	5,470,000.00	1,804,100.00	7,274,100.00
08/31/2036	5,695,000.00	1,580,800.00	7,275,800.00
08/31/2037	5,960,000.00	1,317,900.00	7,277,900.00
08/31/2038	2,730,000.00	1,114,300.00	3,844,300.00
08/31/2039	2,845,000.00	999,050.00	3,844,050.00
08/31/2040	2,965,000.00	879,100.00	3,844,100.00
08/31/2041	3,085,000.00	758,100.00	3,843,100.00
08/31/2042	3,210,000.00	632,200.00	3,842,200.00
08/31/2043	3,340,000.00	501,200.00	3,841,200.00
08/31/2044	3,475,000.00	364,900.00	3,839,900.00
08/31/2045	3,620,000.00	223,000.00	3,843,000.00
08/31/2046	3,765,000.00	75,300.00	3,840,300.00
	131,685,000.00	78,548,996.89	210,233,996.89

AGGREGATE DEBT SERVICE

**Waller Independent School District
Bonds Outstanding as of 8/31/2016**

Date	Principal	Interest	Debt Service	Annual Aggregate D/S
02/15/2017	3,460,000.00	2,692,590.63	6,152,590.63	
08/15/2017		2,643,515.63	2,643,515.63	8,796,106.26
02/15/2018	4,000,000.00	2,643,515.63	6,643,515.63	
08/15/2018		2,572,350.00	2,572,350.00	9,215,865.63
02/15/2019	4,105,000.00	3,007,350.00	7,112,350.00	
08/15/2019		2,502,725.00	2,502,725.00	9,615,075.00
02/15/2020	5,075,000.00	2,502,725.00	7,577,725.00	
08/15/2020		2,407,400.00	2,407,400.00	9,985,125.00
02/15/2021	5,295,000.00	2,407,400.00	7,702,400.00	
08/15/2021		2,300,725.00	2,300,725.00	10,003,125.00
02/15/2022	4,915,000.00	2,300,725.00	7,215,725.00	
08/15/2022		2,199,825.00	2,199,825.00	9,415,550.00
02/15/2023	5,125,000.00	2,199,825.00	7,324,825.00	
08/15/2023		2,094,500.00	2,094,500.00	9,419,325.00
02/15/2024	5,340,000.00	2,094,500.00	7,434,500.00	
08/15/2024		1,983,862.50	1,983,862.50	9,418,362.50
02/15/2025	5,570,000.00	1,983,862.50	7,553,862.50	
08/15/2025		1,868,512.50	1,868,512.50	9,422,375.00
02/15/2026	5,810,000.00	1,868,512.50	7,678,512.50	
08/15/2026		1,748,087.50	1,748,087.50	9,426,600.00
02/15/2027	4,910,000.00	1,748,087.50	6,658,087.50	
08/15/2027		1,659,100.00	1,659,100.00	8,317,187.50
02/15/2028	3,875,000.00	1,659,100.00	5,534,100.00	
08/15/2028		1,591,450.00	1,591,450.00	7,125,550.00
02/15/2029	4,180,000.00	1,591,450.00	5,771,450.00	
08/15/2029		1,507,850.00	1,507,850.00	7,279,300.00
02/15/2030	4,350,000.00	1,507,850.00	5,857,850.00	
08/15/2030		1,420,850.00	1,420,850.00	7,278,700.00
02/15/2031	4,550,000.00	1,420,850.00	5,970,850.00	
08/15/2031		1,307,100.00	1,307,100.00	7,277,950.00
02/15/2032	4,755,000.00	1,307,100.00	6,062,100.00	
08/15/2032		1,212,000.00	1,212,000.00	7,274,100.00
02/15/2033	4,980,000.00	1,212,000.00	6,192,000.00	
08/15/2033		1,087,500.00	1,087,500.00	7,279,500.00
02/15/2034	5,230,000.00	1,087,500.00	6,317,500.00	
08/15/2034		956,750.00	956,750.00	7,274,250.00
02/15/2035	5,470,000.00	956,750.00	6,426,750.00	
08/15/2035		847,350.00	847,350.00	7,274,100.00
02/15/2036	5,695,000.00	847,350.00	6,542,350.00	
08/15/2036		733,450.00	733,450.00	7,275,800.00
02/15/2037	5,960,000.00	733,450.00	6,693,450.00	
08/15/2037		584,450.00	584,450.00	7,277,900.00
02/15/2038	2,730,000.00	584,450.00	3,314,450.00	
08/15/2038		529,850.00	529,850.00	3,844,300.00
02/15/2039	2,845,000.00	529,850.00	3,374,850.00	
08/15/2039		469,200.00	469,200.00	3,844,050.00
02/15/2040	2,965,000.00	469,200.00	3,434,200.00	
08/15/2040		409,900.00	409,900.00	3,844,100.00
02/15/2041	3,085,000.00	409,900.00	3,494,900.00	
08/15/2041		348,200.00	348,200.00	3,843,100.00
02/15/2042	3,210,000.00	348,200.00	3,558,200.00	
08/15/2042		284,000.00	284,000.00	3,842,200.00
02/15/2043	3,340,000.00	284,000.00	3,624,000.00	
08/15/2043		217,200.00	217,200.00	3,841,200.00
02/15/2044	3,475,000.00	217,200.00	3,692,200.00	
08/15/2044		147,700.00	147,700.00	3,839,900.00
02/15/2045	3,620,000.00	147,700.00	3,767,700.00	
08/15/2045		75,300.00	75,300.00	3,843,000.00
02/15/2046	3,765,000.00	75,300.00	3,840,300.00	3,840,300.00
	131,685,000.00	78,548,996.89	210,233,996.89	210,233,996.89

BOND DEBT SERVICE

Waller Independent School District
Unlimited Tax School Building Bonds, Series 2008

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2017	1,135,000.00	4.000%	47,140.63	1,182,140.63	
08/15/2017			24,440.63	24,440.63	1,206,581.26
02/15/2018	1,185,000.00	4.125%	24,440.63	1,209,440.63	1,209,440.63
	2,320,000.00		96,021.89	2,416,021.89	2,416,021.89

BOND DEBT SERVICE

Waller Independent School District
Unlimited Tax Refunding Bonds, Series 2010

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2017	785,000.00	2.500%	158,062.50	943,062.50	
08/15/2017			148,250.00	148,250.00	1,091,312.50
02/15/2018	790,000.00	2.500%	148,250.00	938,250.00	
08/15/2018			138,375.00	138,375.00	1,076,625.00
02/15/2019	825,000.00	3.000%	138,375.00	963,375.00	
08/15/2019			126,000.00	126,000.00	1,089,375.00
02/15/2020	855,000.00	3.000%	126,000.00	981,000.00	
08/15/2020			113,175.00	113,175.00	1,094,175.00
02/15/2021	885,000.00	3.000%	113,175.00	998,175.00	
08/15/2021			99,900.00	99,900.00	1,098,075.00
02/15/2022	920,000.00	4.000%	99,900.00	1,019,900.00	
08/15/2022			81,500.00	81,500.00	1,101,400.00
02/15/2023	955,000.00	4.000%	81,500.00	1,036,500.00	
08/15/2023			62,400.00	62,400.00	1,098,900.00
02/15/2024	995,000.00	4.000%	62,400.00	1,057,400.00	
08/15/2024			42,500.00	42,500.00	1,099,900.00
02/15/2025	1,030,000.00	4.000%	42,500.00	1,072,500.00	
08/15/2025			21,900.00	21,900.00	1,094,400.00
02/15/2026	1,095,000.00	4.000%	21,900.00	1,116,900.00	1,116,900.00
	9,135,000.00		1,826,062.50	10,961,062.50	10,961,062.50

BOND DEBT SERVICE

Waller Independent School District
Unlimited Tax Refunding Bonds, Series 2012

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2017	635,000.00	1.500%	104,287.50	739,287.50	
08/15/2017			99,525.00	99,525.00	838,812.50
02/15/2018	645,000.00	2.000%	99,525.00	744,525.00	
08/15/2018			93,075.00	93,075.00	837,600.00
02/15/2019	665,000.00	2.000%	93,075.00	758,075.00	
08/15/2019			86,425.00	86,425.00	844,500.00
02/15/2020	675,000.00	3.000%	86,425.00	761,425.00	
08/15/2020			76,300.00	76,300.00	837,725.00
02/15/2021	700,000.00	3.000%	76,300.00	776,300.00	
08/15/2021			65,800.00	65,800.00	842,100.00
02/15/2022	720,000.00	3.000%	65,800.00	785,800.00	
08/15/2022			55,000.00	55,000.00	840,800.00
02/15/2023	745,000.00	3.000%	55,000.00	800,000.00	
08/15/2023			43,825.00	43,825.00	843,825.00
02/15/2024	765,000.00	3.000%	43,825.00	808,825.00	
08/15/2024			32,350.00	32,350.00	841,175.00
02/15/2025	790,000.00	3.000%	32,350.00	822,350.00	
08/15/2025			20,500.00	20,500.00	842,850.00
02/15/2026	810,000.00	3.000%	20,500.00	830,500.00	
08/15/2026			8,350.00	8,350.00	838,850.00
02/15/2027	835,000.00	2.000%	8,350.00	843,350.00	843,350.00
	7,985,000.00		1,266,587.50	9,251,587.50	9,251,587.50

BOND DEBT SERVICE

Waller Independent School District
Unlimited Tax Refunding Bonds, Series 2013

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2017	255,000.00	2.000%	50,600.00	305,600.00	
08/15/2017			48,050.00	48,050.00	353,650.00
02/15/2018	260,000.00	3.000%	48,050.00	308,050.00	
08/15/2018			44,150.00	44,150.00	352,200.00
02/15/2019	265,000.00	3.000%	44,150.00	309,150.00	
08/15/2019			40,175.00	40,175.00	349,325.00
02/15/2020	275,000.00	3.000%	40,175.00	315,175.00	
08/15/2020			36,050.00	36,050.00	351,225.00
02/15/2021	285,000.00	3.000%	36,050.00	321,050.00	
08/15/2021			31,775.00	31,775.00	352,825.00
02/15/2022	290,000.00	3.000%	31,775.00	321,775.00	
08/15/2022			27,425.00	27,425.00	349,200.00
02/15/2023	300,000.00	3.000%	27,425.00	327,425.00	
08/15/2023			22,925.00	22,925.00	350,350.00
02/15/2024	315,000.00	3.500%	22,925.00	337,925.00	
08/15/2024			17,412.50	17,412.50	355,337.50
02/15/2025	320,000.00	3.500%	17,412.50	337,412.50	
08/15/2025			11,812.50	11,812.50	349,225.00
02/15/2026	330,000.00	3.500%	11,812.50	341,812.50	
08/15/2026			6,037.50	6,037.50	347,850.00
02/15/2027	345,000.00	3.500%	6,037.50	351,037.50	
	3,240,000.00		622,225.00	3,862,225.00	3,862,225.00

BOND DEBT SERVICE

Waller Independent School District
Unlimited Tax Refunding Bonds, Series 2014

Period Ending	Principal	Coupon	Interest	Compounded Interest	Debt Service	Annual Debt Service
02/15/2017	100,000.00	2.000%	148,650.00		248,650.00	
08/15/2017			147,650.00		147,650.00	396,300.00
02/15/2018	100,000.00	2.000%	147,650.00		247,650.00	
08/15/2018			146,650.00		146,650.00	394,300.00
02/15/2019	785,000.00	** %	146,650.00	435,000.00	1,366,650.00	
08/15/2019			139,150.00		139,150.00	1,505,800.00
02/15/2020	1,350,000.00	3.000%	139,150.00		1,489,150.00	
08/15/2020			118,900.00		118,900.00	1,608,050.00
02/15/2021	1,400,000.00	4.000%	118,900.00		1,518,900.00	
08/15/2021			90,900.00		90,900.00	1,609,800.00
02/15/2022	1,455,000.00	4.000%	90,900.00		1,545,900.00	
08/15/2022			61,800.00		61,800.00	1,607,700.00
02/15/2023	1,515,000.00	4.000%	61,800.00		1,576,800.00	
08/15/2023			31,500.00		31,500.00	1,608,300.00
02/15/2024	1,575,000.00	4.000%	31,500.00		1,606,500.00	1,606,500.00
	8,280,000.00		1,621,750.00	435,000.00	10,336,750.00	10,336,750.00

BOND DEBT SERVICE

Waller Independent School District
 Unlimited Tax Refunding Bonds, Series 2015

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2017			143,600.00	143,600.00	
08/15/2017			143,600.00	143,600.00	287,200.00
02/15/2018			143,600.00	143,600.00	
08/15/2018			143,600.00	143,600.00	287,200.00
02/15/2019			143,600.00	143,600.00	
08/15/2019			143,600.00	143,600.00	287,200.00
02/15/2020			143,600.00	143,600.00	
08/15/2020			143,600.00	143,600.00	287,200.00
02/15/2021			143,600.00	143,600.00	
08/15/2021			143,600.00	143,600.00	287,200.00
02/15/2022			143,600.00	143,600.00	
08/15/2022			143,600.00	143,600.00	287,200.00
02/15/2023			143,600.00	143,600.00	
08/15/2023			143,600.00	143,600.00	287,200.00
02/15/2024			143,600.00	143,600.00	
08/15/2024			143,600.00	143,600.00	287,200.00
02/15/2025	1,690,000.00	4.000%	143,600.00	1,833,600.00	
08/15/2025			109,800.00	109,800.00	1,943,400.00
02/15/2026	1,755,000.00	4.000%	109,800.00	1,864,800.00	
08/15/2026			74,700.00	74,700.00	1,939,500.00
02/15/2027	1,830,000.00	4.000%	74,700.00	1,904,700.00	
08/15/2027			38,100.00	38,100.00	1,942,800.00
02/15/2028	1,905,000.00	4.000%	38,100.00	1,943,100.00	1,943,100.00
	7,180,000.00		2,886,400.00	10,066,400.00	10,066,400.00

BOND DEBT SERVICE

Waller Independent School District
 Unlimited Tax School Building and Refunding Bonds, Series 2016

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2017	550,000.00	3.000%	2,040,250.00	2,590,250.00	
08/15/2017			2,032,000.00	2,032,000.00	4,622,250.00
02/15/2018	1,020,000.00	5.000%	2,032,000.00	3,052,000.00	
08/15/2018			2,006,500.00	2,006,500.00	5,058,500.00
02/15/2019	1,565,000.00	5.000%	2,006,500.00	3,571,500.00	
08/15/2019			1,967,375.00	1,967,375.00	5,538,875.00
02/15/2020	1,920,000.00	5.000%	1,967,375.00	3,887,375.00	
08/15/2020			1,919,375.00	1,919,375.00	5,806,750.00
02/15/2021	2,025,000.00	5.000%	1,919,375.00	3,944,375.00	
08/15/2021			1,868,750.00	1,868,750.00	5,813,125.00
02/15/2022	1,530,000.00	5.000%	1,868,750.00	3,398,750.00	
08/15/2022			1,830,500.00	1,830,500.00	5,229,250.00
02/15/2023	1,610,000.00	5.000%	1,830,500.00	3,440,500.00	
08/15/2023			1,790,250.00	1,790,250.00	5,230,750.00
02/15/2024	1,690,000.00	5.000%	1,790,250.00	3,480,250.00	
08/15/2024			1,748,000.00	1,748,000.00	5,228,250.00
02/15/2025	1,740,000.00	5.000%	1,748,000.00	3,488,000.00	
08/15/2025			1,704,500.00	1,704,500.00	5,192,500.00
02/15/2026	1,820,000.00	5.000%	1,704,500.00	3,524,500.00	
08/15/2026			1,659,000.00	1,659,000.00	5,183,500.00
02/15/2027	1,900,000.00	4.000%	1,659,000.00	3,559,000.00	
08/15/2027			1,621,000.00	1,621,000.00	5,180,000.00
02/15/2028	1,970,000.00	3.000%	1,621,000.00	3,591,000.00	
08/15/2028			1,591,450.00	1,591,450.00	5,182,450.00
02/15/2029	4,180,000.00	4.000%	1,591,450.00	5,771,450.00	
08/15/2029			1,507,850.00	1,507,850.00	7,279,300.00
02/15/2030	4,350,000.00	4.000%	1,507,850.00	5,857,850.00	
08/15/2030			1,420,850.00	1,420,850.00	7,278,700.00
02/15/2031	4,550,000.00	5.000%	1,420,850.00	5,970,850.00	
08/15/2031			1,307,100.00	1,307,100.00	7,277,950.00
02/15/2032	4,755,000.00	4.000%	1,307,100.00	6,062,100.00	
08/15/2032			1,212,000.00	1,212,000.00	7,274,100.00
02/15/2033	4,980,000.00	5.000%	1,212,000.00	6,192,000.00	
08/15/2033			1,087,500.00	1,087,500.00	7,279,500.00
02/15/2034	5,230,000.00	5.000%	1,087,500.00	6,317,500.00	
08/15/2034			956,750.00	956,750.00	7,274,250.00
02/15/2035	5,470,000.00	4.000%	956,750.00	6,426,750.00	
08/15/2035			847,350.00	847,350.00	7,274,100.00
02/15/2036	5,695,000.00	4.000%	847,350.00	6,542,350.00	
08/15/2036			733,450.00	733,450.00	7,275,800.00
02/15/2037	5,960,000.00	5.000%	733,450.00	6,693,450.00	
08/15/2037			584,450.00	584,450.00	7,277,900.00
02/15/2038	2,730,000.00	4.000%	584,450.00	3,314,450.00	
08/15/2038			529,850.00	529,850.00	3,844,300.00
02/15/2039	2,845,000.00	** %	529,850.00	3,374,850.00	
08/15/2039			469,200.00	469,200.00	3,844,050.00
02/15/2040	2,965,000.00	4.000%	469,200.00	3,434,200.00	
08/15/2040			409,900.00	409,900.00	3,844,100.00
02/15/2041	3,085,000.00	4.000%	409,900.00	3,494,900.00	
08/15/2041			348,200.00	348,200.00	3,843,100.00
02/15/2042	3,210,000.00	4.000%	348,200.00	3,558,200.00	
08/15/2042			284,000.00	284,000.00	3,842,200.00
02/15/2043	3,340,000.00	4.000%	284,000.00	3,624,000.00	
08/15/2043			217,200.00	217,200.00	3,841,200.00
02/15/2044	3,475,000.00	4.000%	217,200.00	3,692,200.00	
08/15/2044			147,700.00	147,700.00	3,839,900.00
02/15/2045	3,620,000.00	4.000%	147,700.00	3,767,700.00	
08/15/2045			75,300.00	75,300.00	3,843,000.00
02/15/2046	3,765,000.00	4.000%	75,300.00	3,840,300.00	3,840,300.00
	93,545,000.00		69,794,950.00	163,339,950.00	163,339,950.00